



Memo To: Sumner Township Residents

Date: December, 2023

From: Sumner Community Foundation Board

RE: SUMNER COMMUNITY FOUNDATION UPDATE

For the year 2023, Sumner Community Foundation received \$248,471.12 from Source Energy Services. In February 2024, we anticipate about the same contribution based upon 2023 production. According to the Foundation's Investment Policy Statement, no less than 80% of each year's contribution will be invested to create a perpetual Endowment Fund. Up to 20% of the 2022 contribution will be awarded to efforts to improve the lives of the people of Sumner Township. For additional details about the Foundation, (By-laws, Investment Policy Statement, Request for Proposals and the Grant Application Request Form, etc.) go to:

<https://www.townofsumner-wi.com/community/sumner-community-foundation/>

GRANTS AWARDED

In 2023/2024, nine education grants of \$1000 each were awarded to Reagan Bartsch, Bailey Hauck, Nicholas Johnson, Brice Klabunde, Briana Klabunde, Cole Pannier, Carter Richter, Preston Scott, and Grace Vincent. Congratulations! "The Basement" of the Canton United Methodist Church received \$1000 in matching community support utilities expenses and The Canton Ball Park was awarded \$ 7,983 and the Chetek Ambulance Service received \$5,711.13 for service. The Town of Sumner was granted \$25,000 towards the purchase of a new dump/plow truck.

In an effort to improve OUR LIVES and REDUCE OUR TAX OBLIGATION The Sumner Community Foundation has contributed, over three years, a majority of funds (\$80,000 + \$71,536 Town tax + \$54,464 trade in = \$206,000) to purchase a **NEW TRUCK FOR** Sumner Township.



(From Left: Jim Pannier SCF President, Cory Svoma Patrolman, Scott Tubbs Super1. Steve Palmquist Chairman, Mark Zimmer Super2 & SCF member, Dave Mansfield, SCF Secretary/Treasurer)

The Sumner Community Foundation is the result of a 2015 agreement between the Town of Sumner and Source Energy Services. For each ton of wet sand shipped from their mine east of Cameron, SES will contribute 20 cents to the Foundation.

The purpose of the Foundation is "...to grow and maximize earnings, ...to be used for the benefit of, and to enrich the lives of the residents of the Township of Sumner, Barron County, Wisconsin."

REQUEST FOR PROPOSALS

The Board of Directors encourages you, or your organization, to make a Grant Request which meets the Grant application criteria by **January 15, 2024**.

To be considered eligible for charitable, educational or public works funding, the organization or individual must either: (1) reside within Sumner Township (confirmation of residence may be requested), or the: (2) proposal must serve the residences of the Township. The Foundation does not support private foundations, political or religious activities, advertising, or disease prevention/research organizations.

Preference will be given to proposals that (1) promise broad benefit and are likely to improve the quality of life for the people of Sumner Township, (2) contribute to and support activities or projects within the Township, and (3) extend the financial impact of a project through matching funds. Requests for post secondary education support/scholarship are also encouraged.

Completed grant requests **must be post marked by January 15, 2024** and sent to Sumner Community Foundation, c/o Dave Mansfield, 2622 16th Ave, Rice Lake, WI 54868. Grant notifications will be made no later than April 15, 2023.

If you want to discuss a potential grant request, have any questions about the grant application process, or the Foundation itself, please contact one of us. We also encourage you to attend the Annual Meeting of the Foundation which will be held at the Sumner Town Hall, February 28th, 2024 at 6 pm.

Thank you for your interest in the Sumner Community Foundation. We look forward to hearing from you.

Sumner Community Representatives

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