



Memo To: Sumner Township Residents

Date: December, 2018

From: Sumner Community Foundation Board

RE: WHAT IS THE SUMNER COMMUNITY FOUNDATION

The Sumner Community Foundation is the result of a 2015 agreement between the Town of Sumner and Source Energy Services. For each ton of wet sand shipped from their mine East of Cameron, SES will contribute 20 cents to the Foundation.

The purpose of the Foundation is "...to grow and maximize earnings, ...to be used for the benefit of, and to enrich the lives of the residents of the Township of Sumner, Barron County, Wisconsin."

This year Sumner Community Foundation received \$380,366.18 from Source Energy Services. In February 2019, we anticipate a somewhat smaller contribution based upon reduced 2018 production. According to the Foundation's Investment Policy Statement, no less than 80% of each year's contribution will be invested to create a perpetual Endowment Fund. Up to 20% of the 2018 contribution will be awarded to efforts to improve the lives of the people of Sumner Township. For additional details about the Foundation, (By-laws, Investment Policy Statement, Request for Proposals, and the Grant Application Request Form, etc.) go to, <http://www.townofsumner-wi.com/wp-content/uploads/2017/12/Grant-Appication.pdf>

## REQUEST FOR PROPOSALS

The Board of Directors encourages you, or your organization, to make a Grant Request which meets the Grant application criteria by January 15, 2019.

To be considered eligible for charitable, educational or public works funding, the organization or individual must reside within Sumner Township, or the proposal must serve the residences of the Township. The Foundation does not support private foundations, political or religious activities, advertising, or disease specific organizations.

Preference will be given to proposals that (1) promise broad benefit and are likely to improve the quality of life for the people of Sumner Township, (2) contribute to, and support activities or projects within the Township, and (3) extend the financial impact of a project through matching funds. Requests for post secondary education support/scholarship are also encouraged.

Completed grant requests must be post marked by January 15, 2019 and sent to Sumner Community Foundation, c/o Dave Mansfield, 2622 16<sup>Th</sup> Ave, Rice Lake, WI 54868. Grant notifications will be made no later than April 15, 2019.

In 2018/2019, seventeen education grants of \$1000 each were awarded to Emily Bourget, Zachary Clemens, Sydney Clemens, Elizabeth Crotteau, Sydni Frolik, Clara Peterson, Chelsea Pumala, Briana Ramos, Kelsey Richter, Meranda Richter, Rachel Sauve, Ryan Sauve, Sara Stites, Charles Vincent, Mark Zimmer, Kelsey Kraczek, Michael Maresca, "The Basement" of the Canton United Methodist Church received \$1000 in matching community support utilities expenses. The Bender Strong Benefit was awarded \$1000 for equipment for Benefit. The Town of Sumner was granted \$50,000 in matching funds to support projects selected by the Town Board, including road maintenance gravel. The Town of Sumner was granted \$5,000 to be used towards future Play Ground Equipment.

If you want to discuss a potential grant request, have any questions about the grant application process, or the Foundation itself, please contact one of us. We also encourage you to attend the Annual Meeting of the Foundation which will be held at the Sumner Town Hall at 7:00 PM on Wednesday March, 27th.

Thank you for your interest in the Sumner Community Foundation. We look forward to hearing from you.

### **Sumner Community Representatives**

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Dave Mansfield, Secretary/Treasurer  
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### **Source Energy Services Representatives**

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